



**WASHINGTON HIGHER EDUCATION FACILITIES AUTHORITY
AGENDA**

YOU ARE HEARBY NOTIFIED that the Washington Higher Education Facilities Authority will hold a **Special Meeting** at 11:00 a.m. Pacific Time on Wednesday, November 30, 2016, in the Rainier Room at the offices of Pacifica Law Group located at 1191 Second Ave., Suite 2000, Seattle, WA 98101 to consider the following:

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| Jay Inslee,
Governor
Chair | I. Chair: Call the Meeting to Order | |
| David Schumacher,
Director, Office of
Financial Management,
Governor's Designee | II. Chair: Approval of the Minutes of the June 27, 2016 Special Meeting | 1 |
| Tom Johnson,
Public Member
Secretary | III. Consider and act on the following items: | |
| | A. Financing Resolution: Whitworth University (Series 2016) – Ms. Carol Johnson/Dr. Sheryl Bailey | |
| | 1. Introduction and Financial Update | 2 |
| | 2. Consider approval of RESOLUTION #16-03 for Whitworth University authorizing issuance by the Authority of revenue and refunding revenue bonds in an aggregate principal amount of not to exceed \$70,000,000. The public hearing for this financing was held on Friday, November 18, 2016. | 3 |
| Brad Owen,
Lieutenant Governor | | |
| Dr. Rachelle Sharpe,
Acting Executive Director,
Student Achievement
Council | | |
| Dr. Roy Heynderickx
President,
Saint Martin's University | B. Financing Resolution: Whitman College (Series 2017) – Ms. Carol Johnson/Mr. Thomas Toepfer | |
| | 1. Introduction and Financial Update | 4 |
| | 2. Consider approval of RESOLUTION #16-02 for Whitman College authorizing issuance by the Authority of revenue bonds in an aggregate principal amount of not to exceed \$20,000,000. The public hearing for this financing was held on Thursday, November 10, 2016. | 5 |
| Claire Grace,
Public Member
Treasurer | | |
| Jerome Cohen,
Public Member | | |
| Kim Herman,
Executive Director | | |
| | C. Finance Report | |
| | 1. Presentation of Independent Auditor's Report – Ms. Amy Sutherland, Moss-Adams, LLP | 6 |
| | 2. Review and Consider approval of the Financial Statement – Mr. Bob Cook | 7 |

IV.	Information Items:	
	A. Invoice for Services – Mr. Bob Cook	8
	B. Washington Student Achievement Council (WSAC) Presentation – Dr. Rachelle Sharpe, WSAC Acting Executive Director/Board Member	9
	C. Market Update – Mr. Thomas Toepfer, Public Financial Management	10
	D. University Savings Update – Ms. Carol Johnson	11
	E. Bond Issue Status Report – Mr. Paul Edwards	12
	F. Executive Director’s Report – Mr. Paul Edwards	
	G. Authority Meeting Schedule – Mr. Paul Edwards	
	1. February 2, 2017	
	2. May 4, 2017	
	3. August 3, 2017	
	4. November 2, 2017	
V.	Chair: Public Comment	
VI.	Miscellaneous Business and Correspondence	13
VII.	Executive Session (if necessary)	
VIII.	Adjourn	

Board Members may participate in the Special Meeting by dialing in on the designated call-in number