



WASHINGTON HIGHER EDUCATION FACILITIES AUTHORITY
Meeting Agenda

YOU ARE HEREBY NOTIFIED that the Washington Higher Education Facilities Authority will hold a **Special Meeting** at 2:00 p.m. Pacific Time on Tuesday, September 17, 2019, in the Board Room at the Authority’s offices located at 1000 Second Ave., Suite 2800, Seattle, WA 98104 to consider the following:

Jay Inslee,
 Governor
 Chair

David Schumacher,
 Director, Office of
 Financial Management,
 Governor’s Designee

Jerome Cohen,
 Public Member
 Secretary

Cyrus Habib
 Lieutenant Governor

Michael Meotti
 Executive Director,
 Student Achievement
 Council

Dr. Roy Heynderickx
 President,
 Saint Martin’s University

Claire Grace,
 Public Member
 Treasurer

Dr. Gene Sharratt
 Public Member

Kim Herman,
 Executive Director

- I. CALL TO ORDER: *Chair***

- II. APPROVAL OF THE JUNE 17, 2019 SPECIAL MEETING MINUTES: *Chair*** 1

- III. CONSIDER AND ACT ON THE FOLLOWING ITEMS:**
 - A. Financing Resolution: University of Puget Sound (Series 2019) 2
 - *Ms. Carol Johnson*
 - 1. Introduction and Financial Update
 - 2. Consider approval of RESOLUTION #19-01 for the University of Puget Sound authorizing issuance by the Authority of refunding revenue bonds in an amount not expected to exceed \$24,280,000.

 - B. Financing Resolution: Gonzaga University (Series 2019) 3
 - *Ms. Carol Johnson*
 - 1. Introduction and Financial Update
 - 2. Consider approval of RESOLUTION #19-02 for Gonzaga University authorizing issuance by the Authority of tax-exempt revenue bonds and taxable refunding revenue bonds, to be issued in two series, in a total amount not expected to exceed \$75,000,000.

 - C. Review and consider approval of the Financial Statement 4
 - *Mr. Bob Cook*

- IV. INFORMATION ITEMS**
 - A. Invoice for Services – *Mr. Bob Cook* 5

 - B. Market Update – *Mr. Thomas Toepfer, Public Financial* 6

Management, Inc.

C. Washington Student Achievement Council (WSAC) Update

– *Mr. Michael Meotti, Executive Director, WSAC*

D. Bond Issue Status Report – *Mr. Paul Edwards*

7

E. Executive Director’s Report – *Mr. Kim Herman*

F. Authority Meeting Schedule – *Mr. Kim Herman*

1. November 7, 2019
2. February 6, 2020

V. PUBLIC COMMENT: *Chair*

VI. MISCELLANEOUS BUSINESS AND CORRESPONDENCE

8

VII. EXECUTIVE SESSION (*if necessary*)

VIII. ADJOURN

Board Members may participate in the Special Meeting by dialing in on the designated call-in number.